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KAMUYU AYDINLATMA PLATFORMU

TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.
Notification Regarding Issue of Capital Market Instrument

Notification Regarding Issue of Capital Market Instrument

Summary Info	Özet Bilgi TRFTRYK92618 ISIN Kodlu Finansman Bonosu 1.Kupon Dönemine İlişkin Faiz Oranı Hakkında
Update Notification Flag	Yes
Correction Notification Flag	No
Postponed Notification Flag	No
Subject of Notification	Coupon Rate Determination

Board Decision Date	06.02.2025

Related Issue Limit Info

Currency Unit	TRY
Limit	2.500.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Board Approval Date	18.04.2025

Capital Market Instrument To Be Issued Info

Type	Bill
Maturity Date	03.09.2026
Maturity (Day)	364
Sale Type	Sale To Qualified Investor
Intended Nominal Amount	100.000.000
Intended Maximum Nominal Amount	100.000.000
The country where the issue takes place	Türkiye
Title Of Intermediary Brokerage House	ZİRAAT YATIRIM MENKUL DEĞERLER A.Ş.
Central Securities Depository	Merkezi Kayıt Kuruluşu A.Ş.
Starting Date of Sale	03.09.2025
Ending Date of Sale	03.09.2025
Nominal Value of Capital Market Instrument Sold	100.000.000
Maturity Starting Date	04.09.2025
Issue Price	1

Interest Rate Type	Floating Rate
The Period That Rate Will Be Used	T-1
Floating Rate Reference	TLREF
Additional Return (%)	4,50
Traded in the Stock Exchange	Yes
Payment Type	TL Payment
ISIN Code	TRFTRYK92618
Coupon Number	4
Currency Unit	TRY
Coupon Payment Frequency	Quarterly

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate - Periodic (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	04.12.2025	03.12.2025	04.12.2025	11,6018	46,5347	55,3133			
2	05.03.2026	04.03.2026	05.03.2026						
3	04.06.2026	03.06.2026	04.06.2026						
4	03.09.2026	02.09.2026	03.09.2026						
Principal/Maturity Date Payment Amount	03.09.2026	02.09.2026	03.09.2026						

Rating

Does the issuer have a rating note?	Yes

Issuer Rating Note

Rating Company	Rating Note	Rating Date	Is it Investment Grade?
JCR Avrasya Derecelendirme A.Ş. (JCR Eurasia Rating)	Uzun Vadeli Ulusal Notu BBB+ (tr)	20.12.2024	Yes

Does the capital market instrument have a rating note?	No
Does the originator have a rating note?	No

Additional Explanations

Şirketimiz tarafından 3.09.2025 tarihinde borsa dışında nitelikli yatırımcılara ihracı gerçekleştirilen 100.000.000 TL nominal değerli, 364 gün vadeli, TRFTRYK92618 ISIN kodlu finansman bonosunun 1. kupon ödeme dönemine ilişkin faiz oranı %11,6018 olarak kesinleştirilmiştir. Saygılarımızla, TİRYAKİ AGRO GIDA SANAYİ VE TİCARET A.Ş.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.